



CONSTRUCTION INDUSTRY

MISSOURI TARGET INDUSTRY

FEBRUARY 2022

QUICK STATS CONSTRUCTION STATEWIDE

2020 Average Annual Wage

\$64,664

18.8% increase from 2015-2020

2020 Employment Statewide

126,375

10.5% increase from 2015-2020

Net Employment Change
2015-2020

11,964

2020 Number of Establishments

15,735

Employment Change
2015-2020

Specialty Trade Contractors

6,644

Heavy and Civil Engineering

2,708

Construction of Buildings

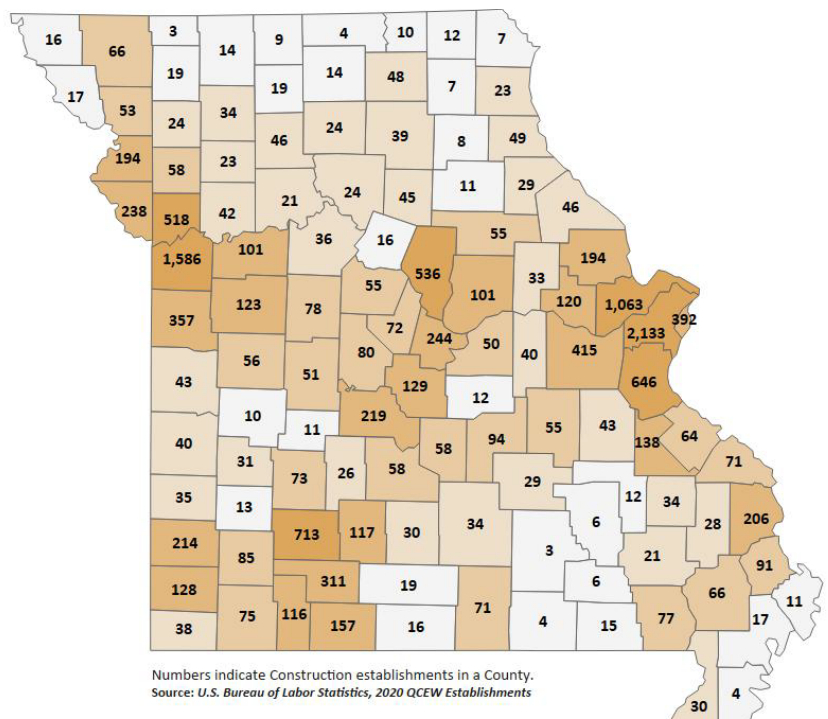
2,612

The Construction Industry includes development, production, and support services of specialty trade, building, and heavy and civil engineering. Construction represents 5.6 percent of total private sector employment, employing 126,375 workers across 15,735 establishments.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. In general, the Missouri Construction industry was less concentrated than the nation, with an overall LQ of 0.91. *Specialty Trade Contractors* has an LQ of 0.92, while *Heavy and Civil Engineering Construction* has an LQ of 0.86.

Construction employment averaged 2.1 percent growth per year from 2015 to 2020 adding a total of 11,964 jobs. Construction establishments are found in every county throughout the state. Generally, more populous counties have more Construction establishments.

MISSOURI CONCENTRATION OF CONSTRUCTION ESTABLISHMENTS



Numbers indicate Construction establishments in a County.
Source: U.S. Bureau of Labor Statistics, 2020 QCEW Establishments

CONSTRUCTION TARGET INDUSTRY GROUP

NAICS	Construction and Support Industries	2020 Establishments	2020 Employment	2020 Average Annual Wage	2020 Employment LQ	2015-2020 Change in Employment
All	All Industry, Private	207,760	2,274,758	\$54,801	1.00	-25,885
	All Construction	15,735	126,375	\$64,664	0.91	11,964
236	Construction of Buildings	4,706	28,031	\$67,550	0.91	2,612
237	Heavy & Civil Engineering Construction	1,058	17,191	\$77,942	0.86	2,708
238	Specialty Trade Contractors	9,971	81,153	\$60,855	0.92	6,644

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2020 Annual Data

The average annual private wage for Construction was \$64,664 in 2020. This was \$9,863 more than the state's average annual private sector wage of \$54,801. All of the industry sub-sectors earned average annual wages higher than the state average, with *Heavy and Civil Engineering Construction* earning the highest wages at \$77,942.

Many industries experienced negative employment growth from 2015 to 2020, largely due to the economic effects of the COVID-19 pandemic in 2020. The Construction industry, however, had a net increase in employment from 2015 to 2020, with all of the Construction industry subsectors increasing employment.

NOTES:
Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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